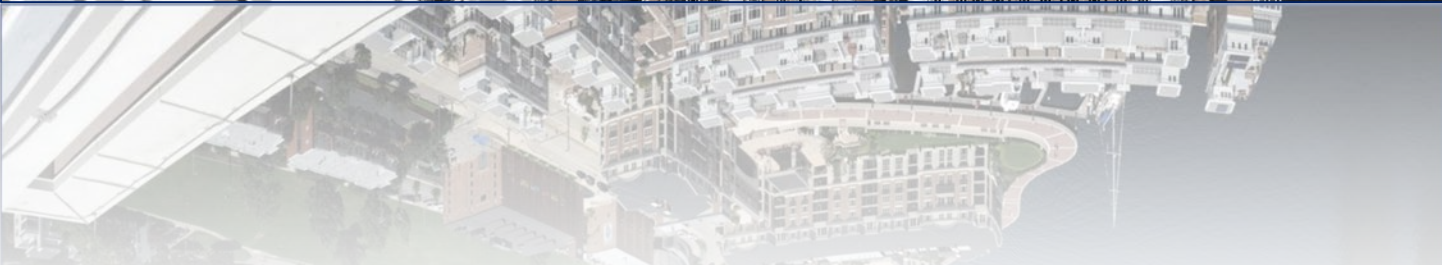
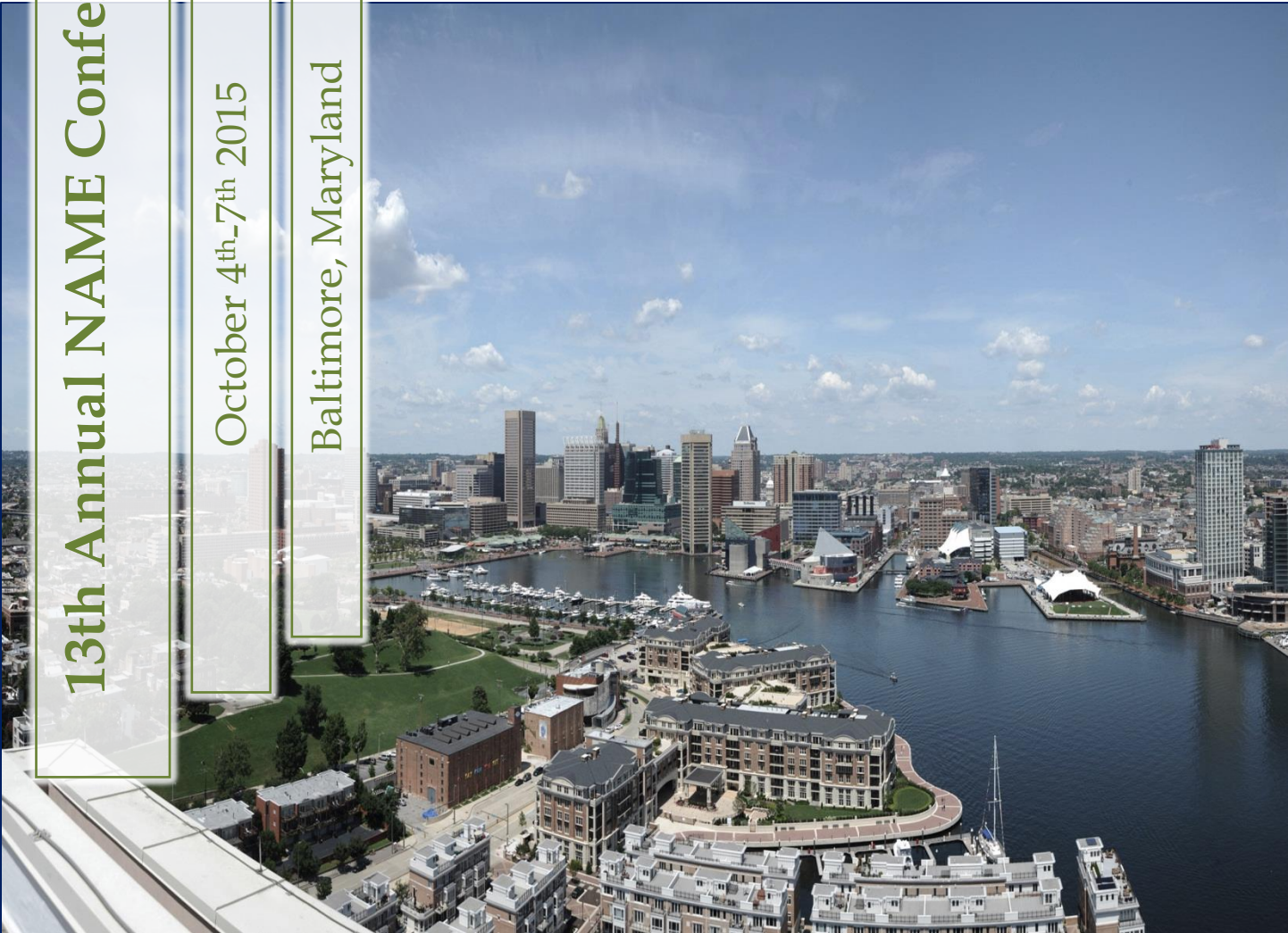


13th Annual NAME Conference

October 4th-7th 2015

Baltimore, Maryland



A Rising Tide Raises All Ships!

WELCOME FROM THE PRESIDENT


BALTIMORE: A city rich in history that helped shape the United States. Home to one of the Major seaports in the country since the 1700's. A National Historic Landmark the U.S.S. Constellation, a Civil War ship sits right outside our doors. NAME is embarking on a year where "A Rising Tide Raises All Ships" and that means all of you will want to be prepared to set sail with NAME.

On behalf of the NAME Board of Directors, it is my pleasure to welcome you to the 13th Annual Conference of the National Alliance for Medicaid in Education (NAME) in beautiful and historic Baltimore, Maryland. NAME is excited to not only offer you the experience of Baltimore and all the history and unique attractions it provides but to also offer you the opportunity to network, learn from each other and gain useful information in the world of Medicaid and Education. This year's conference and its opportunities will spotlight NAME's mission of "Advocating Program Integrity for School Based Medicaid Reimbursement" with the presentations from our federal partners and national organizations.

Our dedicated conference committee has designed this unique conference experience with sessions that will not only offer you timely information but provide you the opportunity to gain experience and knowledge in what you do. I know I leave the conference every year more excited about the practice of School Based Services not only in the nation but in my own state. I hope you will feel the same at the conclusion of this year's tremendous conference. Please take a moment to review the program and be prepared for all it has to offer.

If you are new to NAME and its conferences or are a seasoned veteran, I want to highlight for you some things that will be happening in the next few days. To get things started there will be a **NAME Academy: Introduction to School Based Services** session Sunday evening. This is a terrific way to get to know NAME and how we bring together Medicaid and Education. On Monday morning you get the chance to wear your PINKEST attire not only for the day but the 7:00 AM-- 5 K/1 mile run, walk or stroll to benefit the Anysia Drumheller Memorial Scholarship. Onsite registration is available at registration Sunday and the hotel lobby where we will meet Monday morning. Be there early for the group photo! The conference ends with the **Annual NAME Membership meeting** on Wednesday morning that includes the introduction of new board members. In between these activities you will find several sessions led by various department staff within the **Centers for Medicare and Medicaid Services (CMS)**, a session from the **Office of Inspector General (OIG)** and a discussion session that will feature our partners from the **Council of Administrators of Special Education (CASE)**, **National Association of Medicaid Directors (NAMD)**, **American Association of School Administrators (AASA)**. There is also a very informative panel discussion that will include the support practitioners of School Based Services. There will be a noticed difference from our previous conferences in that we are offering three **focused group discussions** on the topics of 🌪 Rolling Out the ICD-10, 🌪 Free Care, Section 504 and Student Health Plans and You and 🌪 How to Improve Time Study Compliance.

Don't forget to view and bid on the many wonderful offerings from all around the nation in our Silent Auction room. There will also be some raffles for items you won't want to miss. All these will be located together and bidding will be open the entire conference with the winners announced Tuesday afternoon. The charity receiving these donations from the auction items and raffles is **Charity Newsies** from Ohio and we can learn more about them at Monday's luncheon.

On Monday evening, there will be a welcome reception. We hope that you will take the opportunity to network with your colleagues from around the country. On Tuesday evening, enjoy the AARRGH!!  experience of an Urban Pirate excursion on the **FEARLESS** pirate ship. Check with the registration booth about the Urban Pirate event. Both events provide chances to continue meeting each other and networking as well as enjoying the Baltimore atmosphere.

NAME volunteers have spent the last year developing what we believe to be the best and most informative opportunity for you at this year's conference. When you see me or any of the NAME Leadership team around this week, please stop us and say hi. NAME exists to serve you and the Leadership Team wants to meet you and welcomes the opportunity to better understand how we can all help each other.

Finally, I want to remind you to start planning for next year's conference in the "Big Sky State" of Montana on September 18-21, 2016 in beautiful Bozeman. I look forward to seeing you and sharing my awesome state with you.

Let the tide roll in!

Rena Steyaert

Rena Steyaert (Montana)
President,
National Alliance for Medicaid in Education

CONFERENCE AGENDA

Renaissance Baltimore Harborplan Hotel Floor Plan

	Registration	Exhibits	Silent Auction	Breakfast
Sunday	<u>4:00 pm – 7:00 pm</u> Maryland B-C Foyer	4:00 pm – 7:00 pm <u>(Set Up)</u> Maryland B-C Foyer	4:00 pm - 7:00 pm <u>(Drop off items)</u> Homeland Room	
Monday	<u>7:00 am – 5:00 pm</u> Maryland B-C Foyer	<u>7:00 am – 5:00 pm</u> Maryland B-C Foyer	<u>7:00 am – 5:00 pm</u> Homeland Room	<u>7:00 am – 9:00 am</u> Maryland B-C
Tuesday	<u>7:00 am – 5:00 pm</u> Maryland B-C Foyer	<u>7:00 am – 5:00 pm</u> Maryland B-C Foyer	<u>7:00 am – 3:15 pm</u> Homeland Room	<u>7:00 pm – 8:15 am</u> Maryland B-C
Wednesday	<u>8:00 am – 11:00 am</u> Maryland B-C Foyer	<u>8:00 am – 11:00 am</u> Maryland B-C Foyer		<u>7:00 pm – 8:15 am</u> Maryland B-C
Sunday, October 4, 2015				
	Early Bird Arrivers Return to hotel by 6:30 pm	Train Trip and Self-Guided Tour, Washington, D.C. (On your own--not a NAME-Sponsored Event)		
	<u>7:00 pm-9:00 pm</u> Maryland B-C	NAME Academy: Introduction to School Based Medicaid Elaine Lerner (NJ), Jennifer Haase (MI), Shannon Huska (CO)		
Monday, October 5, 2015				
	<u>6:00 am-6:45am</u> Meet in hotel lobby Group Photo: 6:45 am Start: 7:00 am	Annual Anysia Drumheller Memorial Scholarship Fundraiser 5K/1 Mile Run/Walk/Roll Wear your PINKEST ATTIRE!		
	<u>9:00 am-9:30 am</u> Maryland B-C	<p style="text-align: center;">Welcome President Rena Steyaert (MT)</p> <p style="text-align: center;">NAME Update/Reports from Committees/Introduction of NAME Leadership Team President Rena Steyaert (MT)</p> <p style="text-align: center;">Conference Overview Mark Smith (OH)</p>		
	<u>9:30 am-10:45 am</u> Maryland B-C	<p style="text-align: center;">Welcome and Agency Overview</p> <p>Tim Hill, Deputy Director, Center for Medicaid and CHIP Services, Centers for Medicare and Medicaid Services, US Dept of Health and Human Services</p> <p>Mary Louise Dirrigl, Director, Office of Policy and Planning, Office of Special Education and Rehabilitative Services, US Department of Education</p>		

<u>10:45 am-11:00 am</u> <i>Maryland & Baltimore Foyers</i>	Morning Break
<u>11:00 am-12:30 pm</u> <i>Maryland B-C</i>	Free-Care State Medicaid Directors Letter and Third Party Liability-What Does This Mean to Schools? Jean Close, Center for Medicaid and CHIP Services Ginger Boscas, Division of Health Homes, PACE, and COB/TPL
<u>12:30 pm-1:30 pm</u> <i>Maryland B-C and Foyers</i>	<u>Luncheon</u> Presentation by Charity Newsies
<u>1:30 pm-3:00 pm</u> <i>Maryland B-C</i>	<u>Practitioner Panel</u> Tia Campbell, National Association of State School Nurse Consultants Laurie Alban-Havens, American Speech-Language Hearing Association Nancy Lever PhD, Center for School Mental Health Laurie Ray, American Physical Therapy Association Heather Parsons, American Occupational Therapy Association Liz Clark, National Association of School Nurses
<u>3:00 pm-3:15 pm</u> <i>Maryland & Baltimore Foyers</i>	Afternoon Break
<u>3:15 pm-4:45 pm</u> <i>Maryland B-C</i>	<u>Lessons Learned from Past OIG Audits</u> John Hagg, Director of Medicaid Audits Office of the Inspector General, US Department of Health and Human Services
<u>5:00 pm-7:00 pm</u> <i>Maryland & Baltimore Foyers</i>	Welcome Reception Dinner, Networking—on your own
Tuesday, October 6, 2015	
<u>8:15 am-9:15 am</u> <i>Maryland D</i> <i>Maryland E</i> <i>Maryland F</i>	<u>Topical Sessions/Focused Discussion</u> 1. Rolling Out the ICD-10 2. Free Care, Section 504 Plans, Student Health Plans and You 3. How to Improve Time Study and Documentation Compliance
<u>9:15 am-10:30 am</u> <i>Maryland B-C</i>	<u>EPSDT and Medicaid Benefits: Services to Address the Needs of Children with Disabilities</u> Cindy Ruff, Centers for Medicare and Medicaid Services Jean Close, Centers for Medicare and Medicaid Services
<u>10:30 am-10:45 am</u> <i>Maryland & Baltimore Foyers</i>	Morning Break
<u>10:45 pm-12:00 pm</u> <i>Maryland B-C</i>	<u>Strategic Partners Fireside Chat</u> Luann Purcell, Council of Administrators of Special Education Lindsey Browning, National Association of Medicaid Directors Sasha Pudelski, American Association of School Administrators Suzanne Mackey, School-Based Health Alliance Alexander Mays, Healthy Schools Campaign
<u>12:00 pm-1:00 pm</u> <i>Maryland B-C</i>	Networking Lunch
<u>1:00 pm-3:00pm</u> <i>Maryland B-C</i>	<u>Federal Funding Stream for SBS: Documentation and Cost Allocation - What You Need to Know!</u> Janet Freeze, Centers for Medicare and Medicaid Services
<u>3:00 pm-3:15 pm</u> <i>Maryland & Baltimore Foyers</i>	<u>Afternoon Break</u> Silent Auction Bidding Closes

<p><u>3:15 pm-4:30 pm</u> <i>Maryland B-C</i></p>	<p><u>The Ohio Collaboration: A Recipe for Success</u> Renee Estremera, Healthcare Process Consulting Lisa Floyd, Cleveland Metropolitan School District Zac Morris, Rea & Associates Teresa Pastore, University of Massachusetts Medical School Mark Smith, Ohio Department of Education Yolanda Talley, Ohio Department of Medicaid Dan Thomas, Healthcare Billing Services</p>
<p><u>4:30 pm</u> <i>Maryland B-C</i></p>	<p>Silent Auction Winners Announced</p>
<p><u>First Cruise</u> <i>5:15-5:45 board, 5:45-6:45 sail</i></p> <p><u>Second Cruise</u> <i>6:45-7:15 board, 7:15-8:15 sail</i></p>	<p><u>Social Activity</u> Urban Pirates http://www.urbanpirates.com/ (Pre-registration and payment required. Select which cruise you would like to attend when registering online)</p>
<p>Wednesday, October 7, 2015</p>	
<p><u>8:15 am-9:35 am</u> <i>Region 1: Maryland D</i> <i>Region 2: Maryland E</i> <i>Region 3: Maryland A</i></p>	<p>NAME Town Hall Discussions</p>
<p><u>9:45 am-10:45 am</u> <i>Maryland B-C</i></p>	<p><u>Connecting Kids to Coverage</u> Donna Cohen Ross, Centers for Medicare and Medicaid Services</p>
<p><u>10:45 am-11:00 am</u> <i>Maryland & Baltimore Foyers</i></p>	<p>Morning Break</p>
<p><u>11:00 am-11:45 pm</u> <i>Maryland B-C</i></p>	<p><u>NAME Annual Membership Meeting</u> President Rena Steyaert Presiding</p> <p><u>Passing the Gavel</u> Rena Steyaert and Tracy Brunner</p>
<p><u>12:30 pm-1:45 pm</u> <i>Watertable A-B</i></p>	<p><u>Board of Directors Meeting and Leadership Team Lunch</u> (NAME members may sit in) Board of Directors Meeting and Conference Recap</p>
<p><u>2:00 pm-5:00 pm</u> <i>Watertable A-B</i></p>	<p><u>NAME Long Range Planning</u> (NAME Leadership Team Only)</p>
<p>Thursday, October 8, 2015</p>	
<p><u>7:30 am-4:00 pm</u> <i>Watertable A-B</i></p>	<p><u>NAME Long Range Planning</u> (NAME Leadership Team Only)</p>

SESSION DESCRIPTIONS

Sunday, October 4, 2015

7:00 pm-9:00 pm

NAME Academy

Maryland B-C

If you are new to Medicaid-in-Education then our Academy is for you! This is an interactive presentation that will provide a broad overview, while also addressing specific challenges inherent with implementing a Medicaid program in a school setting. You will gain a basic understanding of Medicaid and Special Education, and have an opportunity to ask questions relevant to integrating these two programs in the public school. The Academy's experienced presenters will provide a session that will benefit new staff from state agencies, local school districts, vendors and partner organizations who want to understand the unique relationships of these two federal programs and how they work locally.

Objectives

- Provide a broad overview of the primary features of the Medicaid program that is applicable to all states.
- Describe the primary features of the federal IDEA law relative to Special Education programs in the public schools.
- Discuss the unique challenges for developing and implementing a compliant Medicaid School-Based Services Program in a local school district.

Speakers

Jennifer Haase is the Medicaid Coordinator and Special Education Bookkeeper at the Allegan Area Educational Service Agency (AAESA). She oversees the Medicaid School-Based Services Program for all local school districts serviced by AAESA. Jennifer trains local providers, communicates regularly regarding program requirements, and works with local staff to ensure compliance. She assists districts with financial reconciliation and works to minimize reimbursement errors. In addition to Medicaid, Jennifer is responsible for coordination of the IDEA grants, Special Education pupil accounting and data review/reporting. She is an active member of the Medicaid Implementer's group in Michigan and has been a member of NAME since 2011. Jennifer is the Local Education Agency At-Large Representative on the NAME Board of Directors, serves as Membership Chair, and has presented at the Annual Conferences in Rhode Island, Grand Rapids, and Niagara Falls.

Elaine Lerner represents the Office of Special Education Programs, New Jersey Department of Education. Ms. Lerner is responsible for overseeing the Special Education Medicaid Initiative (SEMI) school based Medicaid billing program. As part of that role, Ms. Lerner collaborates with representatives from other Department of Education offices, staff from the Department of Human Services, Division of Medicaid Assistance and Health Services, NJ Medicaid and Department of the Treasury in the implementation of New Jersey's SEMI program. Ms. Lerner plays an integral role in ongoing policy development by collecting and communicating information needed for successful program implementation. She also communicates information directly to NJ school districts and state representatives, often conducting presentations on SEMI to interested stakeholders. Ms. Lerner has been a long standing member of the National Alliance for Medicaid in Education (NAME) and has served on NAME's Board of Directors as the regional representative for Region 1 and as the Chair of the Bylaws Committee. She continues to serve on various committees and is now serving as NAME's board secretary. Ms. Lerner has presented at past NAME conferences sharing the unique aspects of NJ's SEMI programs including information related to the statutory regulatory requirements for school district participation and requirement for districts to "maximize" participation and revenue. Most recently, she has served as a faculty member during the NAME conference Academy session entitled "An Introduction to School Based Medicaid Programs."

Shannon Huska is the program Administrator in the Colorado Medicaid agency for the School Health Services Program. She earned a BBA in General Management with a Marketing emphasis from the University of Wisconsin Whitewater. Prior to her current role, she worked with the Safety Net Programs section at the Colorado Medicaid agency. The School Health Services Program is administered by the Colorado Medicaid agency which is the Department of Health Care Policy and Financing, in collaboration with the Colorado Department of Education. Shannon currently serves on the NAME Board of Directors as the Medicaid agency At-Large Representative.

SESSION DESCRIPTIONS

Monday, October 5, 2015

9:00 am-9:45 am

Welcome and Agency
Overview

Maryland B-C

NAME is pleased that two high-ranking representatives from the Departments of Education and Health and Human Services, are bringing greetings to the 13th Annual Conference. We have asked each to provide a welcome but also a brief description of the structure and functions of key areas of their departments that are relevant to NAME members. Understanding a little more about the operations of federal departments and the relationships between them and their state Medicaid and Education agencies may provide us all with a clearer picture about how children and families are served by their work.

Objectives

- Name at least two key Offices within the U.S Department of Education, and two Centers within the U.S. Department of Health and Human Services, that are relevant to the Medicaid school based services programs.
- Provide two examples of unique populations served by the U.S. Departments of Education and Health and Human Services.

Speakers

Timothy Hill, Deputy Director, Center for Medicaid and CHIP Services (CMCS), within the Centers for Medicare and Medicaid Services, US Department of Health and Human Services. As Deputy Director of CMCS, Tim Hill leads activities related to national Medicaid and CHIP policy and program operations, and works closely with states in the implementation of their Medicaid and CHIP programs. Tim has held a number of senior leadership positions in CMS including Director of the CMCS Financial Management Group, CMS Chief Financial Officer, Deputy Director of the Center for Consumer Information and Insurance Oversight (CCIIO) and Deputy Director of the Center for Medicare (CM). He has an extensive background in financial management, program integrity, and state collaboration. Tim is a graduate of Northeastern University and has a Master's Degree from the University of Connecticut.

Mary Louise Dirrigl, Director, Policy and Planning, Office of Special Education & Rehabilitative Services, US Department of Education. With more than 25 years of experience in the field of education, Mary Louise is passionate about special education and disability policy. Mary Louise holds a B.S. in Special Education from Kent State University, and a M.S. in Audiology from Gallaudet University.

11:00 am-12:30 pm

Free-Care State Medicaid
Directors Letter and Third Party
Liability-What does this mean to
schools?

Maryland B-C

Prior to December 15, 2014, CMS guidance on “free care” stated that federal financial participation (FFP) was generally not available in state expenditures for services that were available without charge to the beneficiary. Under this new guidance, FFP is available in expenditures for covered services provided to Medicaid beneficiaries as long as all Medicaid requirements are met, regardless of whether the service is otherwise available without charge to the beneficiary. This session will explore the impact of this change on Medicaid services provided by schools

Objectives

- Explain how the Free-Care State Medicaid Directors Letter changed which services provided in schools may be covered by Medicaid
- Identify the Medicaid State Plan requirements for states seeking to claim Medicaid reimbursement.
- Identify the impact for schools of the Free-Care State Medicaid Directors Letter on third party liability (TPL) requirements.

Speakers

Ginger Boscas, Division of Health Homes, PACE and COB/TPL Disabled and Elderly Health Programs Group, Center for Medicaid and CHIP Services Centers for Medicare & Medicaid Services. Ms. Boscas is a Medicaid Health Insurance Specialist at CMS. She works for the Disabled and Elderly Health Programs Group in the Division of Health Homes, PACE and Coordination of Benefits/Third Party Liability. Within this division, Ginger splits her time between both COB/TPL and PACE. Ginger joined CMS in 2013, first as a Health Insurance Specialist in the Federal Coordinated Health Care Office (Medicare-Medicaid Coordination Office) and has been in her current position since 2015. Before coming to CMS, she worked in Maryland Medicaid Long Term Services and Supports serving people with developmental, intellectual, physical disabilities and mental health issues.

Jean K. Close, M.A., CMS, Technical Director, Disabled and Elderly Health Programs Group, Center for Medicaid and CHIP Services. Ms. Close is technical director for benefits and coverage with the CMS Disabled and Elderly Health Programs Group. She is responsible for working with states’ requests to make changes in Medicaid services. During her tenure, Jean collaborated with state and federal partners to plan and design services and demonstrations in the areas of community-based long-term care, services in schools, mental health and substance use disorder services, and inpatient psychiatric services. Currently, Jean is engaged in cross-agency efforts to improve access to care for children with behavioral health needs and particularly children impacted by trauma.

Previously, Jean worked in strategic planning and program development in state agencies and health systems. As a specialist in aging, her projects focused on developing new service delivery systems for aging populations and ranged from initiatives creating community-based wellness programs, to preventing institutionalization, to developing feasibility studies for hospice or the Program of All-inclusive Care for the Elderly (PACE). Jean holds a Master’s degree in education and specialist in aging certification from The University of Michigan.

The members of this panel have been invited by NAME because they are leaders in their national professional associations, representing Occupational Therapists (AOTA); Physical Therapists (APTA); School Nurses (NASN); State School Nurse Consultants (NASSNC); Speech-Language Pathologists (ASHA); and the Center for School Mental Health. These six distinguished experts will provide an overview of the role each health care profession serves in educational settings. Each representative will likely address some aspect of model school-based programs, documentation, medical necessity, practitioner credentialing, coordination of school-based services, and emerging practice trends, such as tele-health services. As much of the session as possible will be reserved for responding to questions posed by audience members.

Objectives

- Describe the role of each profession in school-based practice
- Identify and describe at least two key education- and Medicaid-compliant components of related service provider documentation
- Provide examples of coordinated, educationally relevant related services

Speakers

Tia Campbell, RN, MSN, NCSN, FNASN, received her diploma in nursing from Richmond Memorial Hospital School of Nursing in 1983. In 1985 she received her bachelor of science in nursing from the Medical College of Virginia and completed her master of science in nursing, with a concentration in nursing education from Walden University in 2008. Tia joined the Division of Special Education and Student Services at the Virginia Department of Education as school health specialist in August 2005. She provides technical assistance and training to 132 school divisions regarding school nursing, school health issues, homebound instruction, Family Life Education, School Health Advisory Boards, and Medicaid billing in schools. Tia is a National Board Certified School Nurse and currently serves as a board member on the National Board for Certification of School Nurses. She is a member of the National Association of State School Nurse Consultants and serves as the chair of the Medicaid Free Care Rule ad hoc committee.

Elizabeth Clark MSN, RN NCSN, School Medicaid Coordinator, Boulder Valley School District, Colorado. Ms. Clark has over 20 years of experience in school-based nursing practice and has been a School Medicaid Consultant since 2002. She received her Master's Degree in the Nursing Care of Children from the University of Colorado, Health Science Center in 1991. She has served as adjunct faculty for the University of Northern Colorado, School of Nursing. She was elected to the National Association of School Nurses Board of Directors in 2012, and is serving a four year term. Ms. Clark is a member of the American Nurses Association, and a Past President of the Colorado Association of School Nurses. She is a nationally certified school nurse.

Laurie Alban Havens, MA, CCC-SLP, Director, Private Health Plans and Medicaid Advocacy, American Speech-Language-Hearing Association (ASHA). Ms. Alban-Havens joined the ASHA staff in October 2010 as Director of Private Health Plans and Medicaid Advocacy and has experience both as a reimbursement and coverage expert and as a speech-language pathologist. She is ex-officio to ASHA's Medicaid committee, facilitator to ASHA's State Advocates for Reimbursement network, and liaison to the health task force of the Consortium for Citizens with Disabilities, an advocacy group comprised of over 100 organizations. With education in health care administration as well as speech-language pathology, her previous experience includes employment as a compliance officer, reimbursement consultant, skilled nursing facility administrator, and speech-language pathologist.

Moderator: Lauren Holahan, MS, OTR/L, PhD Candidate, Occupational Therapy & Medicaid Consultant, North Carolina Department of Public Instruction Exceptional Children Division and Associate Professor, Division of Occupational Science/Occupational Therapy, UNC Chapel Hill. Ms. Holahan has been an occupational therapist for 19 years, mostly in

school-based practice and administration in North Carolina. As Occupational Therapy and Medicaid Consultant for North Carolina Department of Public Instruction (since 2007), she has provided technical assistance, guidance, professional development, policy analysis/development, and workforce development services to occupational therapy practitioners and administrators in NC public schools. She has served on the North Carolina Board of Occupational Therapy, including service as chair. She is a PhD candidate in Occupational Science in the UNC Division of Occupational Science and Occupational Therapy. Her teaching and practice interests include: school-based occupational therapy; related services under IDEA legislation; inclusive practice in schools; administration/management of related service personnel; ethics in occupational therapy practice; and school-based Medicaid cost recovery.

Nancy Lever, PhD Clinical Psychiatry, Associate Professor UMD-SOM, Director School Mental Health Program (SMHP), Co-Director Center for School Mental Health, received her doctorate in clinical psychology from Temple University. She completed her psychology internship and a school mental health postdoctoral fellowship at the University Of Maryland School Of Medicine. In 1998 she joined the faculty of the Division of Child and Adolescent Psychiatry and currently is an Associate Professor. She worked directly in high schools providing expanded school mental health services for 10 years and is very active in program administration and supervision, as well as in helping to better connect research and clinical practice.

Within the Division, she has been a driving force in advancing graduate and professional training related to school mental health and has coordinated training experiences for psychology interns, psychiatry fellows, postdoctoral fellows, and SMHP staff. She serves as the Associate Director of the VA/University of Maryland Psychology Internship Consortium. Dr. Lever is the Director of two school mental health programs in Baltimore City. She joined the Center for School Mental Health (CSMH) in 1996 and for many years served as the Director of Training and Outreach. In July 2010, she was appointed the Co-Director of the CSMH. Dr. Lever has a particular focus on training, outreach, dissemination, and resource advancement, especially as it relates to promoting high quality, evidence-based research, training, policy, and practice in school mental health. She oversees the content of the Annual Conference on Advancing School Mental Health, helps to facilitate the National Community of Practice on Collaborative School Behavioral Health, and represents the CSMH on local, state, and national committees. She has presented and written extensively about school mental health and is co-editor of the *Handbook of School Mental Health*.

Heather Parsons, MSOT, Director of Legislative Advocacy at the American Occupational Therapy Association. Ms. Parsons monitors and lobbies the U.S. Congress and selected Federal agencies, with a focus on education and early childhood, behavioral health, and health care system reform. Additionally she supports the Association's grassroots lobbying efforts. Prior to working at the American Occupational Therapy Association, Heather spent more than 8 years on Capitol Hill serving as the Deputy Chief of staff to North Carolina Congressman Brad Miller. Heather graduated from UNC-Chapel Hill with a Master's degree in Occupational Therapy. She worked as an occupational therapist in the Arlington County Schools before starting her job with Congressman Miller.

Laurie Ray, MPT, PhD, North Carolina Department of Public Instruction, Consultant for Physical Therapy & Medicaid, Liaison for Adapted Physical Education; UNC-Chapel Hill Division of Physical Therapy, Associate Professor. Dr. Ray has 16 years of experience in school-based practice in North Carolina. She has served North Carolina as the Physical Therapy Consultant for NC Department of Public Instruction (NC DPI) since 2005, Medicaid consultant since 2006 and Adapted Physical Education liaison since 2010. She received her MPT and PhD (in Special Education) from UNC Chapel Hill where she is on faculty in the Division of Physical Therapy. She provides technical assistance, guidance, professional development, policy analysis/development, and workforce development services to physical therapists, families, instructional staff (PE teachers, APE specialists, general and special education teachers, teacher assistants, etc.) and administrators in NC public schools.

Laurie serves the APTA's Section on Pediatrics (SoP) as Chair of the School Special Interest Group and on the SoP Policy, Payment and Advocacy Committee. She is a reviewer for Pediatric Physical Therapy. Laurie was elected as the Education-at-Large Representative to the NAME Board and serves as chair of the Education and Research Committee for NAME. Laurie represents NC DPI on the State Rehabilitation Council and the advisory committee for NC Office of Health and Disability.

This session will include discussion of past OIG audits of Medicaid payments to schools. Focus will be on payments for both school-based services and administrative costs. The presentation will include a review of the types of audits performed by the OIG, typical methodology used to conduct the audits, and a summary of audit results and recommendations resulting from OIG work.

Objectives

- Learn about past OIG audits of school-based services and administrative costs.
- Gain an understanding of the various approaches/methodologies used during OIG audits of schools.
- Gain an understanding of the audit results identified and the recommendations made during prior OIG audits.

Speaker

John Hagg US Department of Health and Human Services, Office of Inspector General, Office of Audit Services, graduated from the University of Dayton, located in Dayton, Ohio, in 1989 with a Bachelor of Science degree in Accounting. Upon graduation, he began his career with the Department of Health and Human Services (DHHS), Office of Inspector General (OIG) as an auditor in the Boston, Massachusetts Regional Office. Later, he transferred to the DHHS/OIG Columbus, Ohio Field Office where he served as a Senior Auditor responsible for health care audits. In November 1999, he was promoted to Audit Manager at the DHHS/OIG Centers for Medicare and Medicaid Audits located in Baltimore, Maryland. Since April 2004, John has served as the Director of Medicaid Audits and is responsible for audits of the Medicaid and CHIP programs.

In 2001, John received the *Secretary's Award for Distinguished Service* for outstanding accomplishments in addressing concerns involving States' use of upper payment limits that threatened the stability of the Medicaid program. In 2002, he was awarded the *Inspector General's Bronze Medal for Outstanding Employee of the Year*. Since 2002, John has received numerous awards in recognition of substantial audit contributions, as well as letters of appreciation citing excellence in audit performance. John is originally from the State of West Virginia. He has been married for seventeen years and is the proud father of two children.

SESSION DESCRIPTIONS

Tuesday, October 6, 2015

8:15 am-9:15 am

Facilitated Discussion:
Rolling Out ICD 10

Maryland D

On October 1, 2015, all payors of health care, including Medicaid programs, are converting to the new international statistical classification of diseases and related health problems (ICD-10). How has your state prepared you for the new system? What strategies or tools have been shared by your billing company/vendor or others to make the transition easier? Do you have a cross-walk of “old” and “new” commonly used codes to use for the roll-out? Come prepared to share your thoughts and tips with others to take home to use.

Objectives

- Describe the ICD-10 project and why it is important for entities who bill for Medicaid reimbursement
- Explain two significant changes occurring with the new ICD-10
- Share links, tips and other resources related to the ICD-10 roll-out that are available to entities such as school districts who receive Medicaid reimbursement

Facilitators

State Medicaid agency: Kevin Bauer (MI), Rena Steyaert (MT), State Education agency: Anne Glass (FL), Jim Donoghue (IA), Stacie Martin (KS), Local Education agency: Jennifer Haase (MI)

8:15 am-9:15 am

Facilitated Discussion:
How to Improve Time Study and
Documentation Compliance

Maryland F

Every state Medicaid program requires specific documentation for reimbursement. Many school-based-services programs also require a time study of some kind for reimbursement to schools. One of the most common challenges for school districts is getting their participating staff to complete the documentation and/or time study accurately and completely, and submitted within the required timeline. What have you found are the secrets to increased compliance of these requirements? What are your training tips? What advice do you have for fellow policy makers and Medicaid coordinators that works for your staff? This session should produce a lively discussion generating ideas for each attendee to take back to the office to try.

Objectives

- Describe two of the most common documentation requirements of both IDEA and Medicaid
- Explain a common method of time study design approved by the CMS for many state Medicaid school based services programs and the information requested from participants
- Explain at least two common documentation compliance challenges faced by schools participating in the Medicaid program
- Provide three strategies that may improve school staff documentation/time study participation compliance

Facilitators

State Medicaid agency: Shannon Huska (CO), State Education agency: Becky Stoddard (KY), Local Education agency: Kathy Merry (MI)

8:15 am-9:15 am

Free Care, Section 504 Plans,
Student Health Plans and You

Maryland E

As a result of the December 2014 letter to State Medicaid Directors from the Centers for Medicare and Medicaid Services (CMS) regarding ‘free care’ provided by public schools, the School Based Services community has been abuzz contemplating the possibilities this ‘policy’ brings to schools for Medicaid reimbursement. All public schools have 504 plans for its students but there is little data available about them because there are virtually no reporting requirements from the US Department of Education (US DOE) for these. How many 504 plans are in place in your school? Who oversees your 504 system? What are the most common services in those plans that may qualify for Medicaid reimbursement? Are some or all school nurse services reimbursable under the ‘free care’ guidance? Would Medicaid reimburse for development and processing of students’ emergency health plans? With this session occurring after the ‘free care’ presentation by CMS, the discussion should be lively!

Objectives

- Increase their knowledge of the CMS free care rule and potential benefits to their district/state
- Explain two challenges facing state Medicaid programs considering adding non-IEP/IFSP services to their list of covered services for which schools may be reimbursed
- Name three states that have changed or indicated an interest in changing their Medicaid policy to include reimbursement to schools for non-IEP/IFSP services

Facilitators

State Medicaid agency: Tabitha Taylor (VA), State Education agency: Denise Achin (RI), Laurie Ray (NC),
Local Education agency : Deneen D. Gorassini (FL)

9:15 am-10:30 am

EPSDT and Medicaid Benefits: Services to Address the Needs of Children with Disabilities

Maryland D-F

This session will cover basic Medicaid definitions, requirements, and coverage policies based on Title XIX of the Social Security Act, which defines the Medicaid program. Information shared will include the basics of the Early and Periodic, Screening, Diagnostic and Treatment (EPSDT) benefit for children, ages birth to 21. This session will place special emphasis on the CMS policies for children with autism spectrum disorder. The presenters will cover highlights from the CMS July 7, 2014 guidance on services for individuals with autism spectrum disorders. The guidance is available at: www.medicaid.gov/Federal-Policy-Guidance/Downloads/CIB-07-07-14.pdf. Information about home and community-based services provided in schools for children with disabilities, including mental health and substance abuse disorders, will also be covered.

Objectives

- Understand the overarching principles of the Medicaid program, including basic definitions and requirements as well as coverage policies.
- Ascertain CMS coverage policies with respect to treatment services for autism spectrum disorder.
- Identify Medicaid home and community-based services to address the needs of children with disabilities, mental health, and substance use disorders.

Speakers

Jean K. Close, Refer to bio on page 8

Cindy Ruff, Health Insurance Specialist, Division of Benefits and Coverage, Disabled and Elderly Health Programs Group, Center for Medicaid and CHIP Services, Centers for Medicare & Medicaid Services. Ms. Ruff is responsible for working with states on various Medicaid benefit policies and activities including states wishing to make changes to their Medicaid state plans. In her tenure with CMS, Cindy has worked primarily on children’s health services including the Early and Periodic Screening, Diagnostic and Treatment (EPSDT) benefit, Medicaid’s comprehensive preventive benefit for children. Since moving to the Division of Benefits and Coverage, she has expanded her duties to address other services for children including services to treat autism spectrum disorder.

A distinguished panel of representatives from national organizations that are strategic partners with NAME are coming together for this popular session. Hear the perspectives on the recent CMS change in the “free-care” provision from the Healthy Schools Campaign (HSC), National Association of Medicaid Directors (NAMD), Council of Administrators of Special Education (CASE), American Association of School Administrators (AASA), School-Based Health Alliance (SBHA), and the National Alliance for Medicaid in Education (NAME).

Objectives

- Understand the recent changes made by the Centers for Medicare and Medicaid Services (CMS) in its “free-care” provision as well as new opportunities to improve children’s health and wellbeing in the school setting with the expected coverage of services for children who are Medicaid beneficiaries;
- Explain the potential changes needed at the state and local levels to leverage the benefits of the recent CMS change in the “free-care” provisions in public schools;
- Identify potential strategies for reaching out and working with decision makers to implement the recent changes in the CMS “free-care” provision, to receive reimbursement for health services being provided in the school setting.

Speakers

Lindsey Browning, Policy Analyst, National Association of State Medicaid Directors (NAMD). Ms. Browning joined the National NAMD in early 2014 as a policy analyst. In this role, she conducts state technical assistance and policy analysis on a range of key programmatic and policy issues for Directors. Her primary areas of focus include behavioral and physical health integration, Medicaid managed care, and maternal and child health issues in Medicaid. Before coming to NAMD, Lindsey worked at the Children’s Hospital Association where she completed research and analysis on state policy trends in Medicaid and CHIP. She began her career as a public policy intern for the American Foundation for Suicide Prevention. Lindsey received her Master of Public Policy from George Mason University in Fairfax, VA and graduated from McDaniel College in Westminster, MD with a Bachelor of Arts in political science and international studies.

John Hill, NAME Executive Director, is a founding member and a past President of NAME, and served eight years as the Chair of its Governmental Affairs & Public Relations Committee. Mr. Hill’s career has focused on state and federal-level policy affecting individuals with disabilities. He previously managed Indiana’s Home & Community-Based Services Waiver for Persons with Developmental Disabilities and served as the Director of Indiana’s Bureau of Developmental Disabilities. More recently, he worked for the Indiana Department of Education where his assignments included acting as the Department’s liaison with the state Medicaid agency to assist Indiana’s public schools to receive reimbursement for medically related education services and Medicaid outreach. Mr. Hill retired from state service as the Director of Policy, Planning and Program Development with the Division of Disability & Rehabilitation Services within Indiana’s Family and Social Services Administration. In his years of service he has provided leadership to numerous boards and commissions including serving as chair of the Indiana Commission of Rehabilitation Services on two occasions, president of the Jackson County Indiana ARC, and co-chair of the Covering Kids & Families Schools Committee. He also served on the Indiana Governor’s Council for Persons with Disabilities, Indiana School for the Blind & Visually Impaired Board, and the Board of the Indiana School for.

Suzanne Mackey, Policy Analyst, School-Based Health Alliance. Ms. Mackey joined the School-Based Health Alliance in March 2014 as a Policy Analyst, is responsible for federal, state, and local school-based health center policy research, analysis, and advocacy. Suzanne has a background in federal public health policy and advocacy, including previous work with the National Coalition of STD Directors and The AIDS Institute. She received her Master of Public Health degree from The George Washington University, and a Bachelor of Arts degree from the University of California, Los Angeles. Suzanne is currently an active volunteer with CASA for Children of DC, where she serves as a court appointed special advocate (CASA) for youth in the DC foster care system.

Alexandra Mays, Senior Policy Analyst, Healthy Schools Campaign, a Chicago based nonprofit with a mission to advocate for policies and programs that allow all students and staff to learn and work in a healthy school environment. Ms. Mays oversees Healthy Schools Campaign's efforts to increase access to health services in schools across the country. In addition, Ms. Mays coordinates the National Collaborative on Education and Health, an initiative co-convened by Healthy Schools Campaign and Trust for America's Health. That initiative brings together advocates, policymakers, school stakeholders and funders to work toward more fully integrating education and health. Ms. Mays received her BA in Neuroscience from Pomona College and her Master of Health Science from Johns Hopkins Bloomberg School of Public Health.

Sasha Pudelski, Legislative Specialist, American Association of School Administrators, joined the AASA Public Policy staff in 2010. As part of the advocacy team, she helps represent AASA's advocacy priorities on Capitol Hill, including special education, career and technical education, education in rural schools, school safety and climate policy, and issues affecting English Language Learners and foster and homeless students. Ms. Pudelski monitors, evaluates and influences the legislative and regulatory actions of the federal government and serves as a resource to AASA members regarding legislative matters. Ms. Pudelski has been recognized in major national publications for her reports on special education and speaks frequently to AASA members and other interested advocacy groups around the country. Prior to joining AASA, Ms. Pudelski was the Legislative Director for the Secular Coalition for America and a journalist at Congressional Quarterly. She received her B.A. from Oberlin College.

Luann L. Purcell, is currently the Executive Director of the international Council of Administrators of Special Education, Inc (CASE), a division of the Council for Exceptional Children (CEC). As Chief Executive Officer of an international professional organization of school administrators whose primary responsibility is in leadership of special education programs for children, her major job responsibilities include: consulting and advising administrators on best practices for leadership and development of quality programs for students with disabilities; assisting members in developing networking systems through state, provincial, and country units in order to provide better services to members; advocating at the governmental level to assure appropriate legislation to facilitate the development and maintenance of quality programs for students with disabilities; and providing keynote/breakout sessions/etc., at state/provincial and regional conferences on leadership, legislative/policy updates, attitude adjustment, the passion in compassion, and other current education issues. In the last 10 years, she has keynoted and led sessions in over 43 states and 3 foreign countries on various educational issues and the development of proactive leadership skills in times of change.

1:00 pm-3:00 pm

Federal Funding Stream for
SBS: Documentation and Cost
Allocation-What You Need to
Know!

Maryland B-C

This course will provide participants with a general overview of the Medicaid program – as it is today and where it is going. Attendees will learn how Medicaid funds support services provided to Medicaid children in the school environment and explain how they can help improve the process to ensure that their schools receive the Medicaid funding that is appropriate for the services provided. Participants will also learn about some of Medicaid’s new initiatives and how the Affordable Care Act is promoting change in the Medicaid programs.

Objectives

- Learn the basic statutory and regulatory funding framework of the Medicaid program
- Gain knowledge of how Medicaid funds that support Medicaid-covered services provided in the school environment are authorized and flow to school systems
- Understand how their role as school administrator, teacher or medical provider plays into the overall structure of how Medicaid funding for school-based services

Speaker

Janet Freeze, J.D. has served as the Director of the Financial Management Group’s Division of Reimbursement and State Financing (DRSF) within CMS’ Center for Medicaid and CHIP Services (CMCS) since June 2009. As the Director of DRSF, Ms.

Freeze leads a team of health insurance and social science research analysts responsible for the development and implementation of national payment and financing policies governing Medicaid and the Children's Health Insurance Program (CHIP) and works closely with states as they design and administer their Medicaid program payment strategies.

Prior to her current position, Ms. Freeze served as Technical Director of the Medicaid Data Team where her work focused on analyzing Medicaid claims and other related data to provide senior leaders and other stakeholders with information necessary to develop data-driven solutions to improve the operation of the Medicaid program. Prior to joining CMS, Ms. Freeze worked with the Maryland Medicaid program where her responsibilities focused on Medicaid data and claims systems, program integrity, managed care quality assurance, and HIPAA compliance. Janet received a law degree, with a concentration in insurance law, from the University of Baltimore School of Law.

3:15 pm-4:30 pm

Overview of Ohio Medicaid in Schools Program

Maryland B-C

Ohio's Medicaid in Schools Program (MSP) is a phoenix that rose from the ashes of a failed program for school Medicaid reimbursement. Hear stakeholders from Ohio describe the challenges and successes that brought back Ohio school Medicaid reimbursement. Panelists will include staff from schools, billing agents, auditors, contractors, and state agencies who will discuss their collaborations to make Ohio's program work for Ohio schools.

Objectives

- To give states the ability to understand how a program can rise up from a failed program, based on the lessons learned from the failed program
- To show how collaboration across all stakeholders can achieve the best possible success in re-inventing a program..and helping it flourish
- To give an overview of the Ohio Medicaid In Schools reimbursement system: stakeholder input from LEAs, state agencies, billing agents, contractors, and auditors

Speakers

Renee Estremera, Director of Operations, Healthcare Process Consulting, Inc., joined HPC, Inc. (an Ohio School Medicaid Billing Company) in 2003 under the former CAFS program. Renee collaborated with the initial stakeholder group in creation and implementation of components of the current Ohio Medicaid School Program. She continues to meet monthly with Ohio stakeholder group to help maintain integrity and compliance of this program and has been a NAME member since 2010.

Lisa Floyd, Financial Program Manager Special Education and Intervention Services Department, Cleveland Metropolitan School District (CMSD). Lisa's responsibilities include direct management and supervision of the budget cycle and management of Medicaid reimbursement processes. She facilitates program coordination, contracted service procurement and communicates current program updates to ensure compliance. She works closely with Deputy Chiefs, Directors and Managers to forecast, reconcile and oversee Medicaid reimbursement as a part of the Districts overall budget.

Zac Morris, CPA, Director of Government Service, Rea & Associates, joined Rea & Associates in 2004. Since then, he has focused his time on working with government clients, including traditional school districts, charter schools, municipalities, and counties. In addition to government auditing standards, Zac has a great deal of experience with generally accepted accounting principles; OMB Circular A-133; the Ohio Medicaid school program; and government finance. Another critical component of Zac's job is training and mentoring other team members on the government team since being named the Director of the Government Service Practice in November 2014.

His education includes a bachelor's degree in accounting from Ohio Wesleyan University and a master's degree in business administration from Ashland University. He is also a Lean Six Sigma Green Belt. Outside of the office, Zac is involved with the Ohio Society of CPAs, the American Institute of CPAs, Healthcare Financial Management Association's Central Ohio Chapter and participates in the Ohio Medicaid School Program Stakeholder group. Zac has been a NAME member since 2014.

Teresa Pastore, Senior Associate, School-Based Claiming Unit, University of Massachusetts Medical School (UMass). Ms. Pastore has been with UMass for 18 years. In that time, she has worked with state agencies and local school districts in MA, OH, RI, CT, VA, WA, HI, VT and more. Ms. Pastore currently oversees UMass' school-based claiming unit where she focuses on program design, operational oversight, compliance and the implementation of technology. She has been an active member of NAME since its inception and currently serves as this year's Conference Co-Chair. She holds a Bachelor's degree in Education from St. Bonaventure University.

Mark Smith MPA, BA, QIDP, CPM, Agency Lead, Medicaid in Schools Program, Ohio Department of Education, is currently an administrator with the Ohio Department of Education (ODE), serving as the agency's Medicaid lead as well as its lead health services administrator. In his role at ODE, Mark leads the school-based services program (known as the Medicaid in Schools Program or MSP), as well as being a liaison to the Ohio Medicaid agencies and private public healthcare providers serving students' health needs. Mark also currently serves as the NAME Annual Conference Chair and serves as NAME's Immediate Past President. In his work, Mark has helped the NAME organization members with matters related to parental consent, electronic signatures protocol, and telepractice service delivery.

Mark has a background of over 20 years serving people with intellectual disabilities, and has served several Ohio government administrations in that capacity. Mark has worked as a policy, fiscal, and technical lead on number of healthcare initiatives, and has helped develop several of Ohio's home and community based services (HCBS) waiver programs, including methodologies on funding, supported employment, and on community-based care. Mark serves the mental health and addiction services community on the Ohio Recovery Planning Council as an officer, as well as serving the intellectual disability community on the Ohio Developmental Disabilities Council. Mark also serves on the 50-yard line as the Portal Chief for the Ohio State Buckeyes football program.

Yolanda Talley, MPA, BA, Medicaid Health Systems Administrator, Ohio Department of Medicaid, is currently an administrator with the Ohio Department of Medicaid, and is responsible for developing, implementing, and managing children's benefit policy. In her role at Medicaid, Ms. Talley identifies opportunities for collaboration across agencies, guides policy language, and facilitates and serves on various committees and workgroups.

Ms. Talley's professional experience spans the private, not-for-profit, and government sectors. Ms. Talley has provided training and facilitated workshops on a variety of topics including: cultural competency, program budgeting, and grant and proposal development. Ms. Talley has collaborated on many projects such as the Ohio School Health Services Advisory Council and Ohio's Help Me Grow, and she currently serves as the Department of Medicaid's representative on Ohio's Interagency Workgroup on Autism.

SESSION DESCRIPTIONS

Wednesday, October 7, 2015

8:15 am-9:35 am

NAME Town Hall Discussions

Maryland D, E, A

Each year, the NAME Conference seems to fly by, and in spite of several opportunities during the week to network with our peers, we often wish we'd spent more time discussing major issues with each other. This session intends to provide you with just that chance. Organized by NAME's three geographic regions, attendees will be encouraged to reflect on issues or events in their state programs, bring up new topics for consideration, or review those that arise every year. Each Regional meeting will be led by members of the NAME Board of Directors, and the recommendations for next steps and/or action will be reported out to the entire group. Bring your creative ideas, data, concerns, suggestions for action, stories of success, and

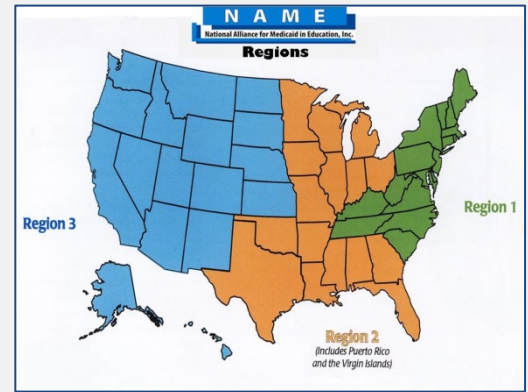
actively participate!

NAME is organized into three geographic regions:

Region I - Connecticut, Delaware, District of Columbia, Kentucky, Maine, Maryland, Massachusetts, New Hampshire, New Jersey, New York, North Carolina, Pennsylvania, Rhode Island, South Carolina, Tennessee, Vermont, Virginia and West Virginia

Region II - Alabama, Arkansas, Florida, Georgia, Illinois, Indiana, Iowa, Louisiana, Michigan, Minnesota, Mississippi, Missouri, Ohio, Oklahoma, Puerto Rico, Texas, U.S. Virgin Islands and Wisconsin

Region III - Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Montana, Nebraska, Nevada, New Mexico, North Dakota, Oregon, South Dakota, Utah, Washington and Wyoming



9:45 am-10:45 am

Connecting Kids to Coverage

Maryland B-C

There are so many ways NAME members and others can engage in the national campaign called, “Connecting Kids to Coverage”. The campaign intends to find as many children as possible who do not have health care coverage and get them enrolled. This session will cover the following topics:

1. The importance of school-based outreach in reaching families eligible for Medicaid and CHIP
2. An overview of the *Connecting Kids to Coverage* national campaign and how you can help eligible families enroll for health care coverage
3. Ways you can get involved and obtain available resources to help spread the word about free and low-cost health insurance.

Objectives

- Explain how to find, and name three resources available on the “Connecting Kids to Coverage” campaign website.
- Identify the two largest publicly funded health coverage programs in the U.S. and when each has open enrollment.
- Provide two ways that school district personnel may share information about the “Connecting Kids to Coverage” campaign.

Speaker

Donna Cohen Ross, is the Senior Policy Advisor and Director of Enrollment Initiatives in the Center for Medicaid and CHIP Services (CMCS), within the Centers for Medicare and Medicaid Services, to which she brings over 25 years of experience in improving access to public benefits for children and families. Donna leads CMCS efforts to work with states, stakeholders, and other federal agencies to develop and implement effective enrollment strategies for adults, as well as children. Donna directs the National Connecting Kids to Coverage Campaign which provides support and training for the agency’s outreach partners and grantees. Prior to joining CMS, Donna directed the outreach division at the Center on Budget and Policy Priorities, where she designed and promoted strategies to streamline and modernize Medicaid and CHIP enrollment policies and procedures, and also led the Center’s nationally acclaimed Earned Income Tax Credit outreach campaign. Her early work at the state and community levels in New Jersey focused on implementing nutrition assistance and early childhood education programs. Donna has written extensively on policy issues related to the needs of low-income children and families. Her papers and outreach guides have been used by government agencies and nonprofit organizations across the country.

11:00 am-11:45 am

NAME Annual Membership Meeting

Maryland B-C

The NAME Bylaws require at least one meeting annually of NAME members. During this year’s meeting, the NAME committees will provide summaries of their accomplishments this past year; and the successful candidates from our election will be installed; we will be called to the 2016 Conference, scheduled to be held in Bozeman, Montana.

About NAME

NAME was established in 2003 in response to the need to find a national forum to address the increasing complexity and challenges of Medicaid claiming for services and activities in the school setting. NAME has evolved into a clearinghouse for information to help members analyze their options in daily decision-making. NAME members from around the country are generous in sharing their expertise that comes from experience, networking and information disseminated by NAME

Mission	NAME advocates program integrity for school-based Medicaid reimbursement
Who Belong to NAME	NAME has 384 members from 44 states and Washington DC and Canada. Our members represent State Departments of Medicaid and Education, local educational agencies (LEAs), and dozens of businesses and professional organizations involved with Medicaid in Education at state and national levels.
What Does NAME Do?	<p>To serve its members, NAME:</p> <ol style="list-style-type: none"> 1. Provides professional development by sponsoring Annual Conferences in September or October 2. Hosts telephonic town meetings that focus on one specific topic at a time, allowing for dynamic interaction of participants and experts sharing news in their fields 3. Shares information with and facilitates networking among members and interested parties via the NAME website: <ul style="list-style-type: none"> • Only NAME members have access to specific information on NAME’s Members-Only website, such as: NAME National surveys, Education and Research topical conference call information, NAME Regional updates, federal and state technical advisories, audit reports, an expanding database of relevant documents for research, and links to other websites and organizations with shared interests 4. Distributes a periodic newsletter, the NAMEtag, with timely updates from a variety of sources to keep members in touch with their regions, the NAME Conference Committee, the NAME President, and others 5. Builds relationships and partners with national professional organizations, federal agencies and others to focus on issues important to NAME members 6. Develops and conducts biennial surveys. This project gathers and interprets data and information from state Medicaid agencies, state education agencies and LEAs around the country to better understand the School Based Medicaid Program nationwide. Components include program composition, services covered and fiscal and programmatic policy. Invaluable information has been provided to the press, government agencies, policy makers and NAME members.
NAME Provides	<ol style="list-style-type: none"> 1. A growing directory of members to contact with specific questions 2. A research database with information on various state policies for Medicaid funding in education 3. A networking opportunity for like-minded policy makers and professionals to connect with at all levels of involvement in the unique

NAME Officers, Board and Committees

Officers and Board Members	Rena Steyaert (MT) Tracy Brunner (IN) Mark Smith (OH) Mary Hall (VA) Elanie Lerner (NJ) Becky Stoddard (KY) Tabitha Taylor (VA) Charles Tyler Jr. (MD) Jim Donoghue (IA) Kevin Bauer (MI) Kathy Cummins Merry (MI) Stacie Martin (KS) Vacant Jeremy Ford (CA) Laurie Ray (NC) Shannon Huska (CO) Jennifer Haase (MI)	President President Elect Past President Treasurer Secretary Region 1: Education Representative Region 1: Medicaid Representative Region 1: LEA Representative Region 2: Education Representative Region 2: Medicaid Representative Region 2: LEA Representative Region 3: Education Representative Region 3: Medicaid Representative Region 3: LEA Representative At Large: Education Representative At Large 3: Medicaid Representative At Large 3: LEA Representative
Bylaws	Denise Achin (RI) Chair Tracy Brunner (IN) Alicia Neumann (CA)	Steven Wright (NY) Vice Chair Greg Morris (CA) Rena Steyaert (MT) Ex-Officio
Nominating	Tracy Brunner (IN) Chair Shannon Huska (CO) Rena Steyaert (MT) Ex-Officio	Jim Donoghue (IA) Vice Chair Charles Tyler, Jr (MD)
Web	Cathy Bennett (CA) Chair Tracy Brunner (IN) Rose Uranga (CA)	Jeremy Ford (CA) Vice-Chair Larry Charny (NY) Rena Steyaert (OH) Ex-Officio
Conference	Mark Smith (OH) Chair Denise Achin (RI) Amy Edwards (VA) Mary Hall (VA) Jane Reagan (MI) Tabitha Taylor (VA) Lauren Holahan (NC) Rena Steyaert (MT) Ex-Officio	Teresa Pastore (MA) Vice Chair Cathy Bennett (CA) Renee Estremera (OH) John Hill (KY) Tracy Regal (OH) Dan Thomas (OH) Charles Tyler, Jr. (MD)
Communications	Jane Reagan (MI) Cathy Bennett (CA) Tracy Brunner (IN) Jeremy Ford (CA) Pam Katz(CT) Teresa Pastore (MA) Rena Steyaert (MT) Ex-Officio	ChairDenise Achin. (RI) Vice-Chair Margie Bobe (CA) Larry Charny (NC) Shannon Huska (CO) Robin Morrison (NC) John Hill (IN)
Governmental Affairs	Amy Edwards (VA) Chair Lawrence Charny (NC) Matt Flaminio (MI) Rick Jacobs (IL) Amanda Mozes (CA) Rena Steyaert (MT)Ex-Officio	Kathy Cummins Merry (MI) Vice Chair Patsy Crawford (IL) Mary Hall (VA) Greg Morris (CA) Alicia Neumann (CA)

	Membership	Jennifer Haase (MI) Chair Margie Bobe (CA) Melissa Ehrhardt (TN) Anne Glass (FL)	Cathy Bennett (CA) Vice-Chair Jim Donoghue (IA) Rena Steyaert (MT) Ex-Officio
	Financial Procedures Review	Kathy Cummins Merry (MI) Chair Deb Marshall (MI)	Katy Irwin (MI)
	Policies/Procedures	Kathy Cummins Merry (MI) Vice Chair Tracy Brunner (IN)	Denise Achin (RI) Elaine Lerner (NJ)
	Education and Research	Laurie Ray (NC) Chair Susan Alexander (NY) Bob Bundy (AK) Amy Edwards (VA) James Harvey (WA) Rick Jacobs (IL) Jill Mathews (CO) Alicia Neumann (CA) Becky Stoddard (KY) Melissa Ehrhardt (TN) Cora Mitchell (NC) Robin Morrison (NC)	Stacie Martin (KS) Vice Chair Glenelle Bruneske (AZ) Jim Donoghue (IA) Kimberley Erickson (CO) Shannon Huska (CO) Cindy Levesque (ID) Amanda Way Mozes (CA) Colleen O'Reilly (CA) Larry Charny (NC) Roni Russell (PA) Tabitha Taylor (VA) Rena Steyaert (MT) Ex-Officio
	Finance	Steven Wright (NY) Chair Hal Matott (NY) Matthew Flaminio (MI) Rena Steyaert (MT) Ex-Officio	Mary Hall (VA) Anne Morrow (VA) Kevin Bauer (MI)

	Past President	Conference Location
2003		Denver, Colorado
2004	Dann Stevens (IA)	Boston, Massachusetts
2005	John Hill (IN)	Seattle, Washington
2006	Cathy Griffin (MN)	Indianapolis, Indiana
2007	Brenda-Mack Bowman (DE)	Minneapolis, Minnesota
2008	Elizabeth Touhey (CA)	Philadelphia, Pennsylvania
2009	Amy Edwards (VA)	San Diego, California
2010	Michelle Lyons-Brown (AK)	Williamsburg, Virginia
2011	Denise Achin (RI)	Albuquerque, New Mexico
2012	Jane Reagan (MI)	Providence, Rhode Island
2013	Steven Wright (NY)	Grand Rapids, Michigan
2014	Mark Smith (OH)	Niagara Falls, New York
2015	Rena Steyaert (MT)	Baltimore, Maryland

